



Applied Geopolitics

Géopolitique des corridors stratégiques et des flux de puissance.



A company knows its suppliers. What it does not know is which corridors make those suppliers dependent on someone else.

Declared dependency is contractual and legible. Real dependency runs through chokepoints, jurisdictions and insurers that never made it onto the risk register — a strait, a regulator, a single plant. What breaks an operation is almost always one tier further back.

From corridor to decision, in seven moves



The order is the argument: you do not jump from flows to decisions without thresholds.

I

What this rests on

Not a consultancy restarting its research for every engagement: a corridor database we maintain, and methods that apply to it.

A database, not a news watch

334

CATALOGUED OBJECTS

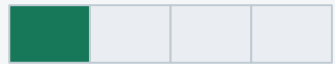
330

REGISTERED SOURCES

15

DERIVATION ENGINES

Measuring vulnerability, without pretending to precision



LOW

Credible alternatives, limited exposure.



MODERATE

Real dependency, costly workaround.



HIGH

Few alternatives, thresholds close.



CRITICAL

Extreme concentration, systemic disruption.

Eight dimensions. Every score carries its sources, its date, its confidence level and its uncertainties. The scale states what the grid can establish, not where the base stands: as of this date, the 334 instructed corridors spread across all four bands — 127 critical, 137 high, 65 moderate, 5 low.

What the CVI establishes

- ◇ Eight dimensions, each tied to a precise question: exposure, concentration, threat, disruption capacity, resilience, cost of bypass, governance, uncertainty.
- ◇ The same grid applied the same way everywhere — two corridors become comparable, and one corridor becomes comparable to itself six months later.
- ◇ A scale that follows the tier: qualitative from low to critical, then 0–5 per dimension. The 0–100 aggregate is waiting on its methodological documentation: it is not computed, so it is not served.
- ◇ Every score carries its sources, its date, its confidence level and its uncertainties.
 - No aggregate 0–100 score without published methodological documentation.
 - Neither a prediction nor a probability of disruption — we do not produce them.
 - No navigational or legal precision in map geometry.
 - As of this date, 5 instructed corridors out of 334 carry all eight dimensions; 275 carry only two. The grid is applied everywhere; it is not populated everywhere.

Surfacing a company's hidden dependencies

- ◇ A guided interview in eleven moves, from framing the case to a traceable synthesis.
- ◇ Nine diagnostic dimensions scored 0–5, from hidden dependency to decision readiness.
- ◇ Evidence scale 0–5: an official source rates 5; an LLM suggestion rates 1 and is not admissible.
- ◇ Adversarial red team before any conclusion, then a diagnostic packet, source by source.

From diagnosis to arbitration

- ◇ Seven moves, V·E·R·D·I·C·T, from “see the real situation” to a decision that holds.
- ◇ At least three mandatory options: the main one, a minimal alternative, and the opposite or doing nothing.
- ◇ Seven weighted criteria out of 100, a 0–5 proof scale, and a hard-veto audit.
- ◇ Four possible verdicts: DO, TEST, DEFER, ABANDON.

Three corridors under study — and what “under study” means

Three founding corridors are under study: Malacca, Red Sea–Suez, Taiwan. Written and sourced, currently in human validation — not yet published. The Atlas opens one corridor at a time, never before the gates are met.

Studying a corridor is not having an opinion about it: it starts with establishing what actually moves through it. These are the four opening measures for Malacca — institutional, dated, and verifiable without us.

The rest of the method applies to those figures: real substitution, tipping thresholds, decision. It has its own deck.

MEASURED, SOURCED	
Crude in transit	23.2 Mb/d
Share imported by China	48%
Transits (Malacca + Singapore)	94,301 / yr
Hub container throughput	41.1 M TEU

II

Three levels of reading

Inform, monitor, arbitrate. Three different commitments, each stated with its ceilings.

Three levels of reading

INFORM

Basic

19–49 €/mois

Understand corridors, flows and vulnerabilities.

MONITOR

Standard

199–799 €/mois

Track the signals, the scores and how they move.

ARBITRATE

Premium

3 000–15 000 €+

Scenarios, tipping thresholds and contextualised arbitration.

What each level opens

	Basic	Standard	Premium
Qualitative diagnosis, low → critical	✓	✓	✓
0–5 CVI scoring per dimension	–	✓	✓
Tracked signals per corridor	–	3 to 5	3 to 5 + thresholds
Thematic alerts	–	✓	✓
Corridor-to-corridor comparison	–	✓	✓
Client exposure diagnosis	–	–	✓
Scenarios and tipping thresholds	–	–	✓
Debrief + decision note	–	–	✓

The pilot, and its stated ceilings

- ◇ One main corridor, one optional comparison.
- ◇ Two to three flows examined.
- ◇ Three to five tracked signals.
- ◇ One 45–60 minute debrief, with a decision note.
- ◇ Six to eight weeks, as a closed pilot.

Start the conversation

Applied Geopolitics publishes. Sylvain Geffroy signs. LucidAxis carries it structurally.
For a Premium pilot, the framing interview comes before any proposal.

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